

# Memo of Intent

## Mt. Olive Lutheran Church

---

### Statement of Philanthropic Intent

Because of my/our special regard for Mt. Olive Lutheran Church, and realizing the importance of future gifts to Mt. Olive's mission, I/we have made the following provision(s) for Mt. Olive as part of my/our estate plan(s):

\_\_\_\_\_ Will \_\_\_\_\_ Trust Agreement

\_\_\_\_\_ Retirement Account \_\_\_\_\_ Other (Please specify below)

\_\_\_\_\_ Beneficiary Designation \_\_\_\_\_

In the amount of \_\_\_\_\_% of my estate or \$ \_\_\_\_\_, which is currently valued at \$ \_\_\_\_\_.

Please tell us anything else you'd like us to know about how you'd like your gift to be used on the following space or by attaching additional pages. We would appreciate a copy of the relevant section from your will or trust document, if you are comfortable sharing.

---

---

---

---

**This is an expression of my/our current estate plans. This is not a legal obligation binding me/us or my/our estate(s)**

\_\_\_\_\_  
Printed Name and Signature                  Today's Date          Birth Date

\_\_\_\_\_  
Printed Name and Signature                  Today's Date          Birth Date

I am happy to be recognized publically for my gift: \_\_\_\_ Yes or \_\_\_\_ No

Thank you for supporting in the ministry at Mt. Olive Lutheran Church.